



**DMCI HOLDINGS**  
I N C O R P O R A T E D

August 12, 2011

**DISCLOSURE DEPARTMENT**

The Philippine Stock Exchange  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

We reply to your request for clarification on the news article entitled "Govt' sets PPP auction" published in the August 12, 2011 issue of the BusinessWorld. The article reported in part that:

*"EIGHTEEN COMPANIES, so far, have signified their interest to bid for the P1.956-billion Daang Hari-South Luzon Expressway (SLEx) link – the government's first public-private partnership (PPP) deal that may finally be auctioned off, on Dec. 28.*

*DPWH yesterday released the preliminary list of companies that have bought bid documents, namely: Citra; China International Water & Electric Corp.; CM Pancho Construction Inc.; DM Consunji, Inc. (DMCI); EFC Enterprises; IL & FS Transportation Networks Ltd .; JD Legaspi Construction; Ayala Land construction arm Makati Development Corp.; Moldex Construction, Inc.; Sy-led Monte Oro Grid Resources Corp.; MPTC; Malaysia-based MTD Group; Ramon S. Ang-chaired Optimal Infrastructure Development, Inc.; R-II Builders, Inc.; South Luzon Tollways Corporation (SL TC); Star Infrastructure Development Corp.; UEM-MARA Philippines Corp.; and Vicente T. Lao Construction.*

*DMCI Executive Vice-President Edilberto C. Palisoc, however, confirmed only the construction firm's interest, saying via text, "Yes, we will purchase [the documents]....."*

We would like to confirm that our wholly-owned subsidiary, D. M. Consunji, Inc. (DMCI) has expressed its interest to bid for the P1.956 billion Daang Hari-South Luzon Expressway (SLEX) link project. As of today, DMCI has purchased the bid documents relative to the scheduled auction on December 28, 2011.

We hope this clarifies the matter.

Very truly yours,

**Aldric G. Borlaza**  
Finance Officer